

Southwest MI Goods

Tax preparation

In-person or virtual

Option to submit tax document to secure site.

Need to contact office manger so that a request can be sent via e-mail and/or text.

Office documents will utilize docuSign for taxpayer(s) signatures.

In-person meeting can be at a place most appropriate for the taxpayer.

Can utilize Zoom meetings styles, Microsoft Teams (preferred).

Associated with Liberty Tax

<https://www.libertytax.com/income-tax-preparation-locations/21502>

Liberty Tax office number: 269-883-1018

Use the link above for scheduling appointment, uploading documents

Available starting 1/3/2023

Easy advance loans from \$500 to \$6,250

Office hours 9 am to 9 pm

9 am to 2:30 pm: voicemail recommended

2:30 pm to 9 pm appointments available for scheduling

Reasons for using a tax professional

1. IRS continuing education qualified
2. Knowledge of the recent tax laws
3. Audit protection
4. Assurance your tax return will be completed accurately
5. Ensure all available deductions and credits are available

2023 Income Tax Return Chart		
IRS Accepts E-filed return by	Direct deposit sent	Paper chek mailed
filing start 1/23/2023	2/3/2023	2/10/2023
1/23/2023	2/10/2023	2/17/2023
2/6/2023	2/17/2023	2/24/2023
2/13/2023	2/24/2023	3/3/2023
2/20/2023	3/3/2023	3/10/2023
2/27/2023	3/10/2023	3/17/2023
3/6/2023	3/17/2023	3/24/2023
3/13/2023	3/24/2023	4/1/2023
3/20/2023	3/31/2023	4/7/2023
3/27/2023	4/7/2023	4/14/2023
4/3/2023	4/14/2023	4/21/2023
4/10/2023	4/21/2023	4/28/2023
4/17/2023	4/28/2023	5/5/2023
5/1/2023	5/2/2023	5/12/2023
5/8/2023	5/12/2023	5/19/2023
5/15/2023	5/26/2026	6/3/2023
5/22/2023	6/3/2023	6/10/2023
Last day to file 4/18/2023		

Southwest MI Goods
Price/Promotional List
Preparer is AFSP and CE qualified
269-967-4299 or 269-967-4816--Liberty Tax: 269-883-1018
www.swmigoods.com

<http://www.libertytax.com/income-tax-preparation-locations/21502>

Tax prep price list		Fed. + State	Fed + State + Local	Notes
Federal return	\$ 150.00			
State return	\$ 50.00			
Local return	\$ 50.00			
Sch. C	\$ 75.00			
Bank Product	\$ 39.95			
Audit protection	\$ 49.95			
Additional forms	\$ 10.00	\$284.90	\$379.90	Base fee - recommended
W-4	\$ 15.00			
Amended return	\$ 150.00			
Review of prior yr	\$ 50.00			
Sch A	\$ 75.00			
Sch B	\$ 35.00			
Sch D	\$ 35.00			
Customer referral	\$ (25.00)			customer referral must use services
New customer	\$ (100.00)			4-year commitment, payable \$25 a year
Advance loan	Varies	35.99%		depends on bank approval/amount

Sample Returns

Std. Prices are for 1 W-2 for Family		
Type	Product Name	Price
Federal	1040 - Individual Income Tax Return	\$150.00
Federal	2441 - Child Care Credit	\$50.00
Federal	8812 - Additional Child Tax Credit	\$35.00
Federal	8867 - Paid Preparer's Earned Income Credit Checklist	\$15.00
Federal	8879 - IRS e-file Signature Authorization	\$25.00
Federal	Child Tax Credit	\$35.00
Federal	Schedule B - Interest & Dividends	\$15.00
Federal	Schedule EIC - Earned Income Credit	\$45.00
Federal	W2 - Wage and Tax Statement	\$15.00
State - MI	Form MI-1040 - Income Tax Return	\$50.00
State - MI	Form MI-1040CR - Homestead Property Tax Credit Claim	\$25.00
State - MI	Form MI-1040CR-7 - Home Heating Credit Claim	\$15.00
City-MI	BC1040	\$50.00
		\$525.00

Std. Prices are for 1 W-2 basic return		
Type	Product Name	Price
Federal	1040 - Individual Income Tax Return	\$150.00
Federal	8867 - Paid Preparer's Earned Income Credit Checklist	\$15.00
Federal	8879 - IRS e-file Signature Authorization	\$25.00
Federal	Schedule B - Interest & Dividends	\$15.00
Federal	W2 - Wage and Tax Statement	\$15.00
State - MI	Form MI-1040 - Income Tax Return	\$50.00
State - MI	Form MI-1040CR - Homestead Property Tax Credit Claim	\$25.00
State - MI	Form MI-1040CR-7 - Home Heating Credit Claim	\$15.00
City-MI	BC1040	\$50.00
		\$360.00

Std. Prices are for 1 W-2 basic return		
Type	Product Name	Price
Federal	1040 - Individual Income Tax Return	\$150.00
Federal	8867 - Paid Preparer's Earned Income Credit Checklist	\$15.00
Federal	8879 - IRS e-file Signature Authorization	\$25.00
Federal	Schedule B - Interest & Dividends	\$15.00
Federal	W2 - Wage and Tax Statement	\$15.00
State - MI	Form MI-1040 - Income Tax Return	\$50.00
City-MI	BC1040	\$50.00
		\$320.00

Std. Prices are for 1 W-2 basic return		
Type	Product Name	Price
Federal	1040 - Individual Income Tax Return	\$150.00
Federal	8867 - Paid Preparer's Earned Income Credit Checklist	\$15.00
Federal	8879 - IRS e-file Signature Authorization	\$25.00
Federal	Schedule B - Interest & Dividends	\$15.00
Federal	W2 - Wage and Tax Statement	\$15.00
State - MI	Form MI-1040 - Income Tax Return	\$50.00
		\$270.00